



# Trident United Way- Cross High School

Position: AmeriCorps Family Navigator

Slot Type: Reduced Full Time 1200 Hours

Stipend Amount: \$828.08 (bi-monthly

Service Term: August 12, 2024 to July 31, 2025

Service Hours: 20-25 hours per week\*

#### **Position Summary:**

As a reduced full-time Family Navigator, the AmeriCorps Member at Cross High School will meet with, assess, assist, educate, and refer clients in an effort to guide each client through emergency and life-stabilizing situations.

AmeriCorps Members will collaborate with the Communities in Schools Site Coordinator, Berkeley Resource Connection Center partners, community partners and Trident United Way Director of Education to build a network of local services.

AmeriCorps Members will also be fully trained in and utilize benefits software (Thrive Hub), data collection/client relationship management software (Charity Tracker); participate in SafetyNet network meetings, and facilitate parent and family education sessions alongside the Communities in Schools Site Coordinator

#### Check Services Provided Below:

- Client Intake
- Client Resource Referrals and Assistances
- Client Financial Skill Development
- Client Financial Stability Services

#### **Essential Functions:**

## I. Customer In-Take Assessments, Referrals and Case Management

- Conduct client and community needs assessments to identify resources and services needed within the community to best serve clients.
- Receive and manage client referrals from Communities in Schools Site Coordinator
- Assess client needs in one-on-one consultation
- Conduct one-on-one assessment with clients using information from an in-take form
- Provide overview of available services and procedures for utilizing services
- Promote education sessions and refer interested individuals for sign-up in partner agency sites and school based supports as appropriate
- Identify and conduct regular monthly check-ins with clients to help facilitate housing stability.

#### **II. Direct Client Services**

- Benefits screening and applications
  - Utilize Thrive Hub to complete work and benefits screenings and applications with clients
- Tax Assistance
  - o Utilize Thrive Hub to complete state and federal taxes with clients
- Partner Referrals
  - Maintain level of knowledge of local services and assistances provided to clients

<sup>\*</sup>hours subject to change based on work flow\*

- Conduct referral screenings and applications as required
- May act as liaison between referral agency and client

## • Basic Needs Requests

- Assess basic needs requests from clients to determine if their needs qualify for assistance through the TUW Seimer Fund.
- Manage and process requests for approval
- o Communicate with TUW Director of Education to manage and process requests for approval
- Maintain adequate documentation and records of assistance provided

# III. Data Tracking

### Charity Tracker

 All assistances, referrals, applications, etc. are the responsibility of the AmeriCorps Member to input and maintain in Charity Tracker in a timely manner, preferably daily, but no later than COB on Thursdays

#### IV. Networking and Events

#### Networking

o Must be ready to engage with partners and stakeholders during inter-agency meetings and trainings

#### Events

- Engagement in client-based events both at Cainhoy Elementary School and within the community.
- Collaborate alongside Communities in Schools Site Coordinator to organize and facilitate parent education events around financial stability, housing access and maintenance, etc. outside and within the school and community
- Share the services of the Berkeley Resource Connection Center, conduct benefit Quick Screens, pass out flyers, may be asked to join public presentations

## **Additional Responsibilities**

- Provide high-quality customer service to assist individuals in need with accessing work support (i.e. public benefits), referrals, and other resources that help families become housing stable
- Must maintain strict customer, staff, and partner confidentiality for all personal information and documentation
- required to keep accurate and timely data on all client services and interactions in Charity Tracker

# **Training Responsibilities:**

- AmeriCorps Members must attend all mandatory Orientation training
- Required to attend all professional development opportunities provided through the Trident United Way, Communities in Schools, Seimer Institute Partnership
- Must attend monthly in house staff meetings & training

#### **Required Skills:**

- Candidate must be adaptable and accommodating to unique and unusual client interactions while possessing strong customer service skills
- Candidate must possess strong organizational and time management skills
- Candidate must show initiative and be a self-starter to effectively gain the most out of the AmeriCorps program at the Berkeley Resource Connection Center

# **Required Testing and Documentation**

 Member may be required to demonstrate level of knowledge and client service capabilities at the discretion of the Director of Education.

#### **Reasonable Accommodations:**

The AmeriCorps program may be able to make reasonable accommodations to enable individuals with disabilities to perform essential functions.